

FINANCIAL REPORT

HOUSATONIC VALLEY ASSOCIATION, INC. AND HVA FOUNDATION, INC.

CONSOLIDATED STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED JUNE 30, 2011

	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
SUPPORT AND REVENUE				
Memberships Dues	\$ 52,294	\$ -	\$ -	\$ 52,294
Contributions Above Dues	247,138	-	-	247,138
Grants	266,936	44,900	-	311,836
Events	191,462	-	-	191,462
Fees	21,169	-	-	21,169
Rent	10,292	-	-	10,292
Investment Income	4,523	20,701	-	25,224
Donated Goods and Services	8,736	-	-	8,736
Unrealized Gains on Investments	51,718	99,294	-	151,012
Net Assets Release From Restrictions	78,646	(78,646)	-	-
Total Support & Revenue	932,914	86,249	-	1,019,163
EXPENSES				
Program Services				
Watch	115,908	-	-	115,908
Geographic Information Systems	29,933	-	-	29,933
Environmental Education	311,795	-	-	311,795
Land Protection	245,564	-	-	245,564
Water Protection	80,535	-	-	80,535
Total Program Services	783,735	-	-	783,735
Supporting Services				
Membership	47,751	-	-	47,751
Events	88,884	-	-	88,884
Management and General	33,754	-	-	33,754
Fundraising	34,302	-	-	34,302
Total Supporting Services	204,691	-	-	204,691
Total Expenses	988,426	-	-	988,426
Change in Net Assets	(55,512)	86,249	-	30,737
Net Assets at Beginning of Year	543,632	57,956	899,891	1,501,479
Net Assets at End of Year	\$ 488,120	\$ 144,205	\$ 899,891	\$1,532,216

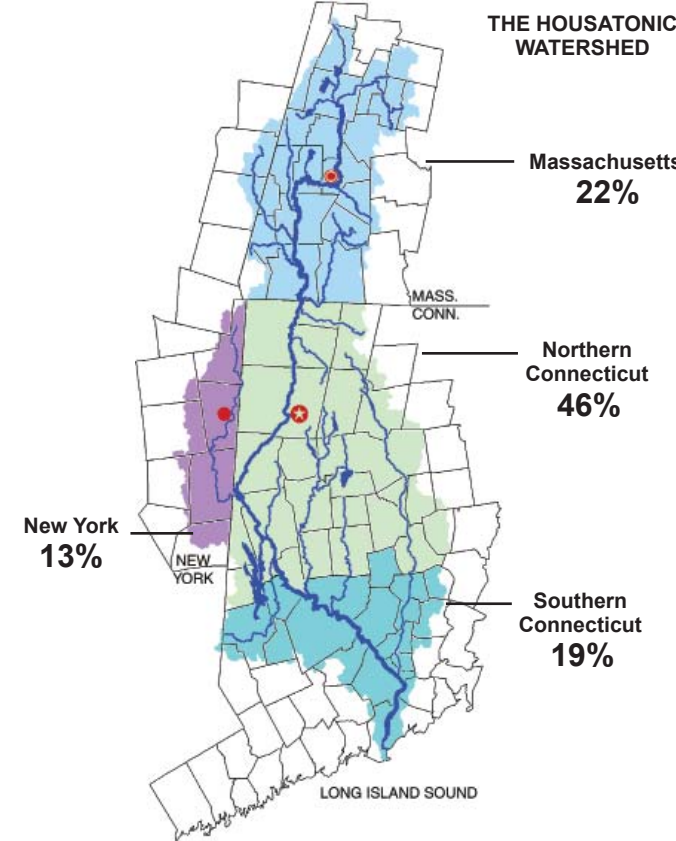
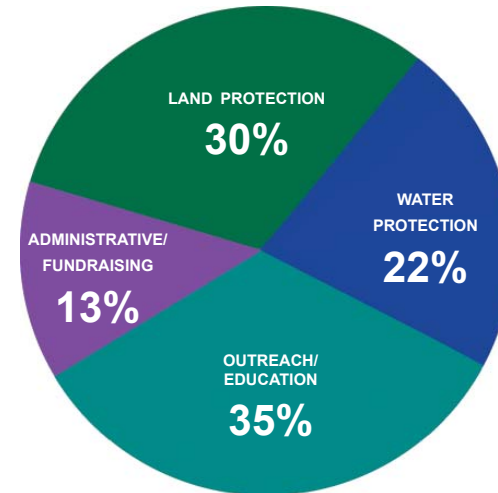
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
JUNE 30, 2011

ASSETS	
Current Assets	
Cash and Cash Equivalents	\$ 237,257
Accounts Receivable	94,345
Prepaid Expenses	7,050
Total Current Assets	338,652
Property and Equipment	
Land	216,206
Buildings and Renovations	306,414
Furnishings and Equipment	166,848
Less Accumulated Depreciation	(373,923)
Net Property and Equipment	315,545
Other Assets	
Investments, at Market	905,048
Deferred Land Sale Costs	6,342
Total Other Assets	911,390
TOTAL ASSETS	\$1,565,587
LIABILITIES AND NET ASSETS	
Current Liabilities	
Accounts Payable	\$ 786
Accrued Salaries and Wages	7,034
Tenant's Security Deposit	551
Equity Line	25,000
TOTAL CURRENT LIABILITIES	33,371
Net Assets	
Unrestricted	488,120
Temporarily Restricted	144,205
Permanently Restricted	899,891
TOTAL NET ASSETS	1,532,216
TOTAL LIABILITIES AND NET ASSETS	\$1,565,587

2011 AT A GLANCE

The Housatonic Valley Association's mission is to save the natural character and environmental health of our communities by protecting land and water in the Housatonic River valley.

How we spent our resources



Where we spent our resources



www.hvatoday.org
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HOUSATONIC VALLEY ASSOCIATION

2011 ANNUAL REPORT



Celebrating 70 years of working together for the Housatonic River Valley!



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Lynn Werner, Executive Director

Photos
All photos from HVA files except where noted.

The Housatonic River flexed its considerable muscle in 2011. Spring ice flows of historic proportions jammed Route 7 in South Kent, followed by record floods from snow melt and late summer storms Irene and Lee. Earth, trees, roads and buildings were washed away with dispatch. The lesson to be learned is to give rivers respect – and plenty of room!

Yet almost on cue in late spring she allowed a tenacious group of paddlers to run from her source in Hinsdale, Massachusetts to Milford Point on Long Island Sound. In May we celebrated 70 years of collaborative watershed stewardship. For 10 days we guided people down river, stopping along the way for riverfront celebrations with more than 50 partners – environmental organizations and conservation groups, government leaders, businesses and residents. What an amazing tribute to our collective achievements and to this magnificent river valley! This extraordinary experience showed us that our cause and our passion are truly and deeply shared. We are thankful for all of our partners, for the Republican American and their fearless reporters and bloggers, and for Nic Osborn, Schuyler Thomson and Bill “Ting” Tingley who triumphantly led us all from Muddy Pond to Long Island Sound.

This year the journey continues as we reach out to thank each and every one of you and to find new river friends, too. You make so much good possible. You are HVA. Happy Birthday!

Special Thanks to our Project Sponsors

Aton Forest, Inc.
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The Bok Family Foundation
Dennis and Pamela Collins
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The Valley Community Fnd.
Eliot and Anick Wadsworth
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Watertown Land Trust
Weantinoge Heritage, Inc.
White Memorial Foundation

1,600+

people celebrating the Housatonic and HVA's 70th birthday.



98

tributary miles surveyed or restored.



200+

volunteers cleaning up the river, assessing culvert replacement to help wildlife movement, monitoring water quality and shoreline conditions and building trails.



FOCUS ON WATER



You protect miles of river and create four new river access sites.

Protecting rivers

- Assessing/restoring 98 miles of Blackberry, Far Mill, Naugatuck, Shepaug, Still and Swamp rivers, and Furnace and Mill brooks.
- Leading the revitalization of the Still River Alliance to restore this urban gem.
- Restoring fish and wildlife habitat by targeting more than 120 road culvert crossings for replacement in the Berkshires.
- Helping organize the first Connecticut-based Zebra Mussel Task Force to work with the Massachusetts Task Force to stop the spread of zebra mussels in the Housatonic.
- Removing four tons of garbage from the Naugatuck, Still and Housatonic Rivers.
- Completing the first scientific study of the Swamp River in Pawling and Dover; elevated salt and nutrient levels call for more work with community leaders to protect this unique, fragile river system.
- Restoring fresh water to the Housatonic River by working with the state and engineers on a sediment study – the first step to removing the Columbia Mill Dam in Lee.
- Helping to organize the Naugatuck River Convocation – the first watershed-wide gathering on economic and environmental concerns in the Naugatuck River Valley.
- Building four new boating access sites (Pittsfield, Lenox, Lee and Sheffield) and working with the Federal Energy Regulatory Commission to provide river access sites at the Glendale dam in Stockbridge.
- Publishing a new Berkshire Paddle Guide for the public and the first Berkshire Curriculum School Guide for teachers.
- Introducing 160 people to the Housatonic in the Berkshires through workshops, trail walks and paddle trips; 300 students from North Canaan Elementary, Sharon Center, Danbury's Park Avenue School and Berkshire schools to river wonders; 170 students and teachers from Litchfield High, Pomperaug High, Wamogo, Housatonic Valley Regional High and New Haven's Sound School to develop the first regional high school program to analyze river algae as an indicator of climate change in Connecticut.

Celebrating rivers

- Leading the amazing 10-day Housatonic River Source-to-Sound Adventure!

At year's end, we were negotiating stream flow protection regulations in Connecticut and pushing for common-sense PCB cleanup.

Special Thanks to our Corporate Associates

A.E. Olsen Co., Inc.
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FOCUS ON LAND



You conserve 170 riverfront acres and protect wildlife habitat and scenic views.

Conserving riverfront land and trails

- Conserving 20 acres of undeveloped Housatonic riverfront land including more than one-half mile along riverfront in Sharon.
- Protecting Housatonic riverfront habitat of the endangered Wood Turtle by incorporating a fence and an easement along the river for a proposed truck-stop renovation and supermarket construction in Lee, Mass.
- Facilitating an additional \$100,000 grant for Amenia to design the extension of the Harlem Valley Rail Trail into Wassaic.
- Working with New Milford recreationalists to create a bike trail from Gaylordsville to Sega Meadows Park in New Milford.

Greenprinting the Litchfield Hills

This partnership of 23 member land trusts across 28 northwest Connecticut towns worked together this year on:

- Saving 150 acres and 4,000 feet of riverfront in Salisbury.
- Pursuing conservation of regionally significant parcels in Norfolk, 321 acres; Salisbury, 935; Litchfield, 50; Goshen, 150; Hartland, 32; Sharon, 21; and several acres in Morris.
- Designing a Web site to share Greenprint maps, data and conservation strategies.

- Assisting Flanders Nature Center to create new conservation management plans.
- Assisting Sharon Audubon to conserve nesting bird habitat.

Protecting fragile natural areas

- Restoring a sensitive wetland ecosystem and protecting 75 acres along the Swamp River in Dover by working with area leaders and Cricket Valley Energy on project site design that also includes water recycling, stream flow monitoring and air quality studies.
- Incorporating environmentally protective measures into the Dover Knolls site design – Dutchess County's largest development.
- Identifying and responding to illegal clear-cutting in the Housatonic State Forest.
- Exploring ways to reduce polluted runoff into the Housatonic and Long Island Sound with land use leaders in Fairfield and New Haven counties; and also in Amenia and Millerton for Webatuck and Wassaic creeks.

By year's end, we were well into the Land Trust Alliance process to seek accreditation as an exemplary land conservation group and organizing tours of the Naugatuck River Valley to help the 14-town region gain National Heritage status.

THANKS TO YOU AND OUR PARTNERS



Special Thanks to our Blue Herons



Tucker and Karen Andersen
Scott Asen
Robert and Juliane Bailey
Jack & Pam Baker
Marj and Bill Coleman
Robert Couturier and Jeffrey Morgan
Joseph and Barbara Ellis
Linda Allard Gallen
Roger and Fa Liddell
Peter and Billie Mullen
Kirsten Peckerman
Marguerite Purnell
Anne Swift
William N. and Jean Vitalis
Diane von Furstenberg and Barry Diller
F. Anthony and Sally Zunino



Alternative Support Program, Pittsfield School System
Aquarion Water Company
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Borough of Naugatuck
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Council of Governments of the Greater Naugatuck Valley
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Danbury Public School System
Education Connection
ESS Engineering Group
File 'n Drum Restaurant and Inn
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Frank Delaney and Diane Meier
Friends of the Great Swamp
Friends of the Lake
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Greylock Federal Credit Union
Healthy Valley Committee/Valley Health & Human Services Council
Jenny Hersch
Housatonic Fly Fisherman's Assoc.
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Housatonic Valley Regional High School
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King's Mark RC&D Council
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Lake Housatonic Authority
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Lake Zoar Authority
Laurel Hill Association
Litchfield High School
Legacy Banks Foundation
Litchfield Hills Council of Elected Officials
Littleville Power Co., Glendale Dam
Massachusetts Audubon Society
Massachusetts Environmental Trust
Massachusetts Executive Office of Energy and Environmental Affairs
Massachusetts Fisheries and Wildlife
National Oceanic Atmospheric Admin.

SPECIAL THANKS TO ...

Auction guests, donors, bidders and chairs: Christine Baranski, Diane von Furstenberg, Annette and Oscar de la Renta, Hamilton South, Robert Couturier, Nancy Novogrod, Julianna Margulies, E. Graydon Carter, Pam Baker, Dorothy Cann Hamilton and Anne Swift.

Tournament golfers and sponsors: Crystal Rock, Charter Business, Heritage Development Corp., FirstLight Power Resources, Northeast Utilities System, O'Connor Davies Munns & Dobbins, People's United Bank, O&G Industries, Zuberry Associates, Heritage Village Golf Course and Hospitality, Hole-in-one and Tee and Green sponsors.

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Pomperaug River Watershed Coalition
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